

AFGHANISTAN IN 2014

A Survey of the Afghan People



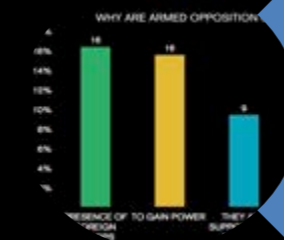
The Asia Foundation

AFGHANISTAN IN 2014

A Survey of the Afghan People



METHODS



FINDINGS



REFLECTION



Q & A



METHODS

RESPONDENTS

9,271 AFGHANS

Gender balanced

34 provinces

83% rural, 17% urban

Avg. Household Income:
\$190/mo

Avg. Education:

No school (60.5%)

COMPONENTS

MAIN SAMPLE

8,706 in secure and semi
secure areas

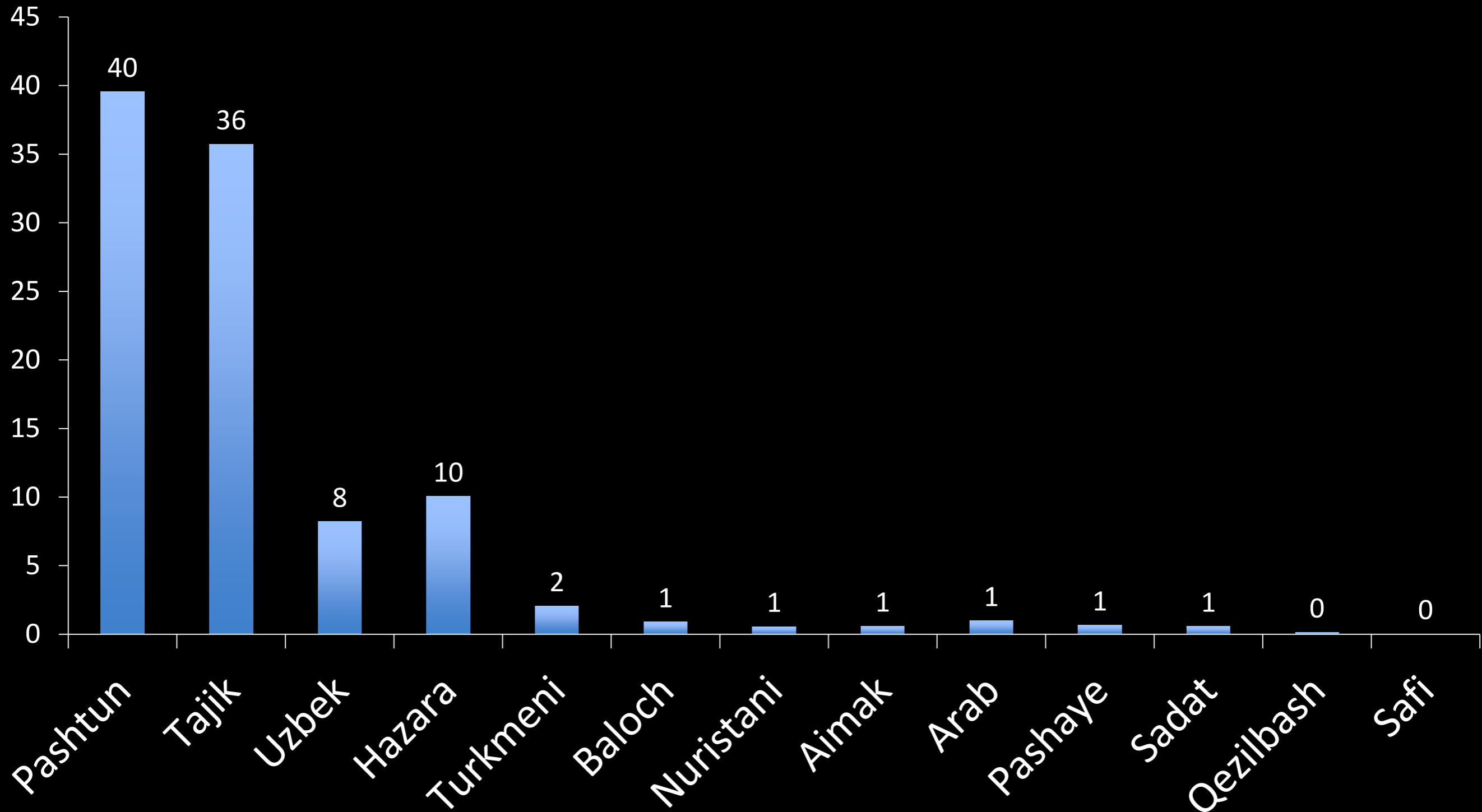
INTERCEPT INTERVIEWS

565 from insecure areas

+ IN-DEPTH INTERVIEWS

125 interviews in 5 provinces

MAIN SAMPLE











AFGHAN
COMMANDOES

DATA INTEGRITY

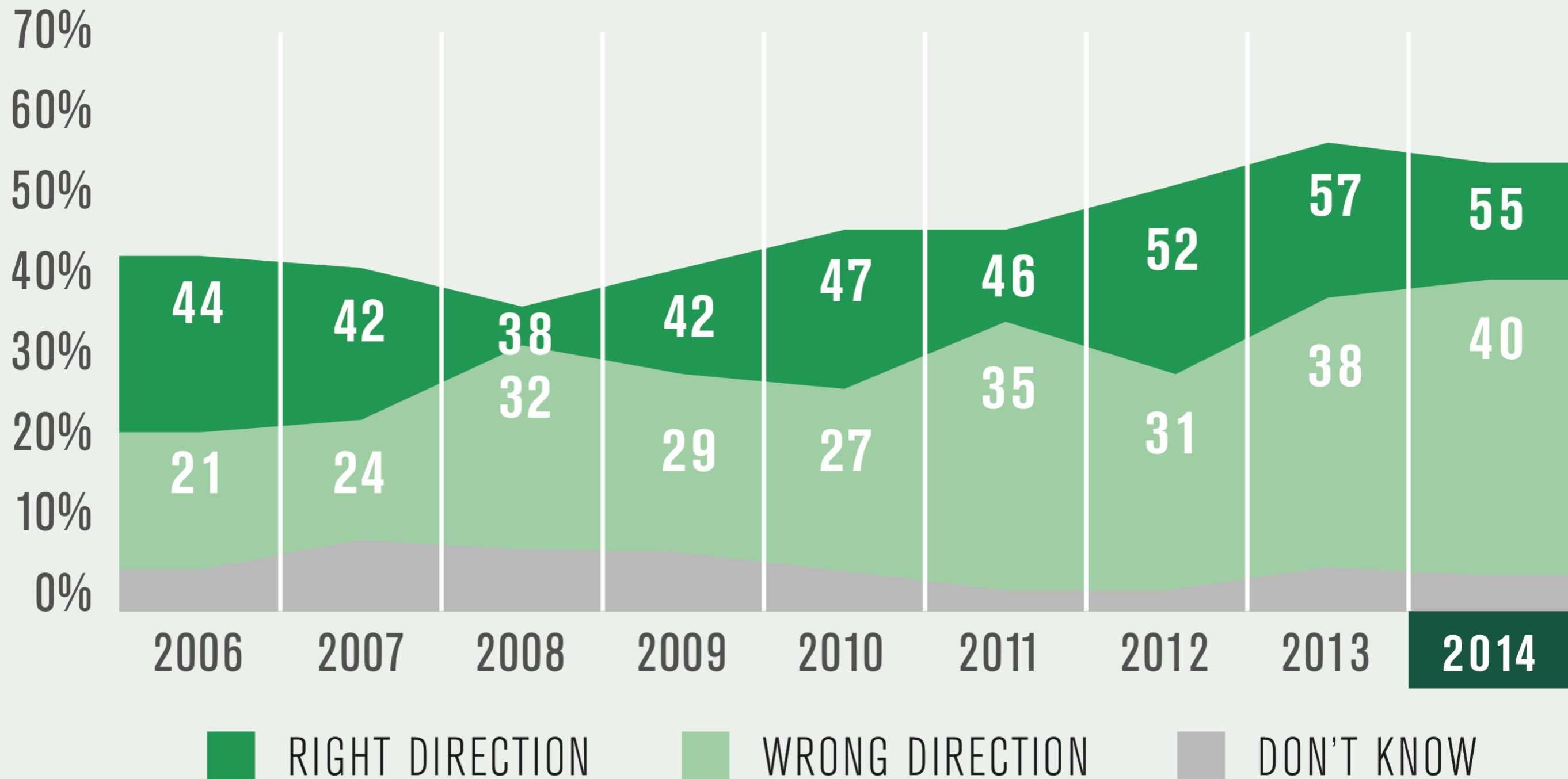
- 24-step quality control
- Third-party monitoring
- Concept validity checks
- Extensive logic tests



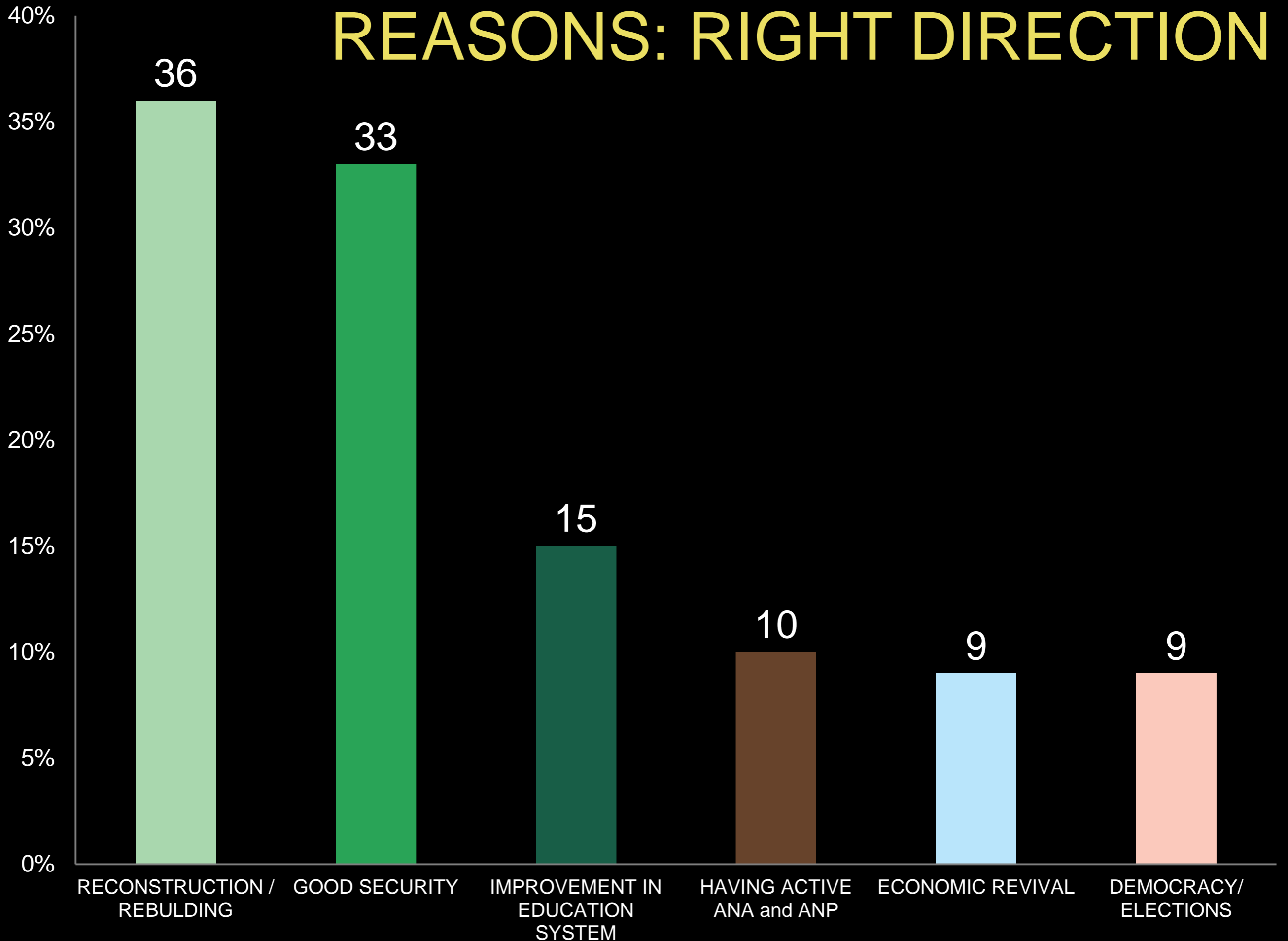
KEY FINDINGS



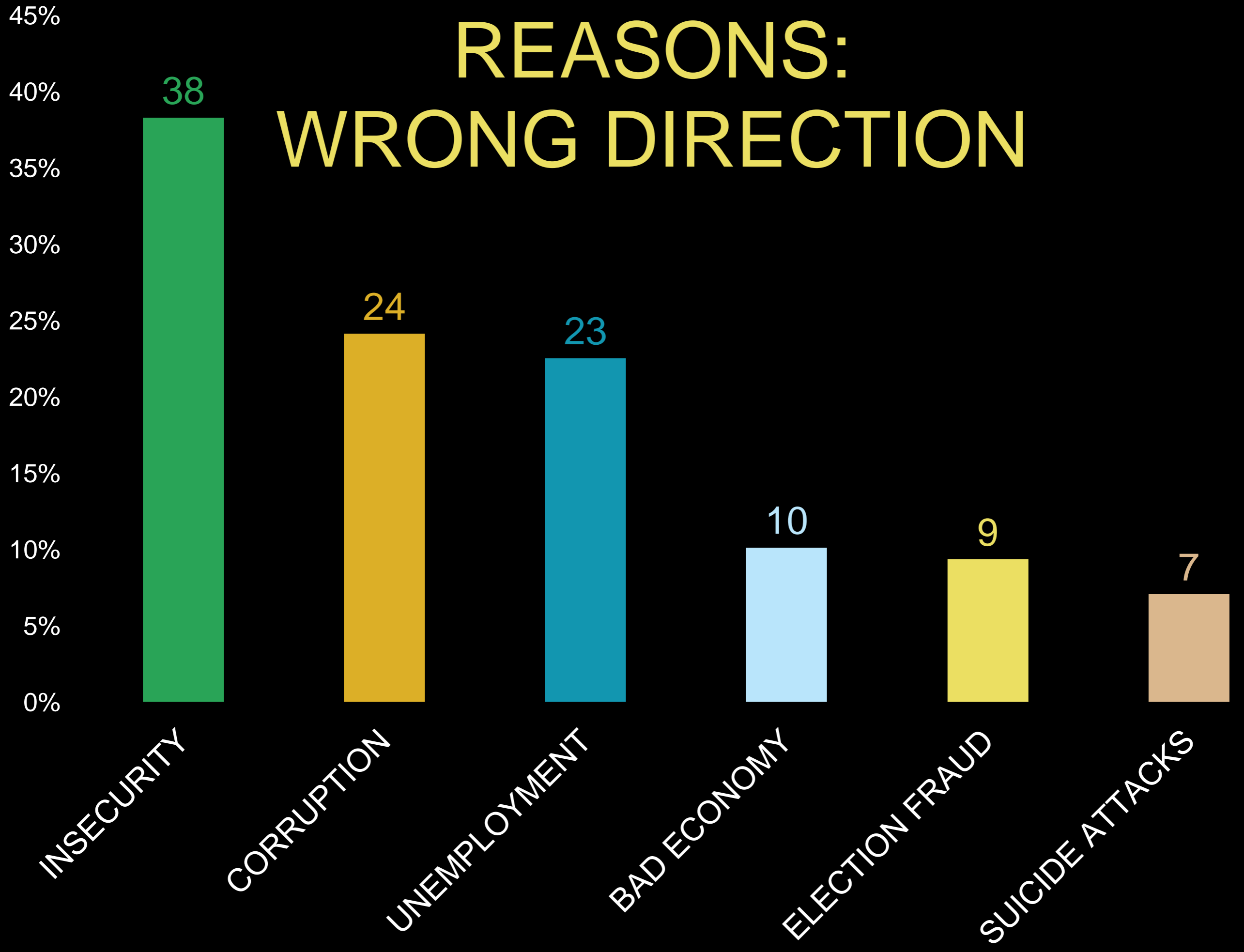
NATIONAL MOOD



REASONS: RIGHT DIRECTION



REASONS: WRONG DIRECTION



BIGGEST PROBLEMS FACING THE COUNTRY

34%



INSECURITY

28%



CORRUPTION

37%



**UNEMPLOYMENT
+ POOR ECONOMY**

BIGGEST LOCAL PROBLEMS

33%



UNEMPLOYMENT

23%



ELECTRICITY

18%



ROADS

16%

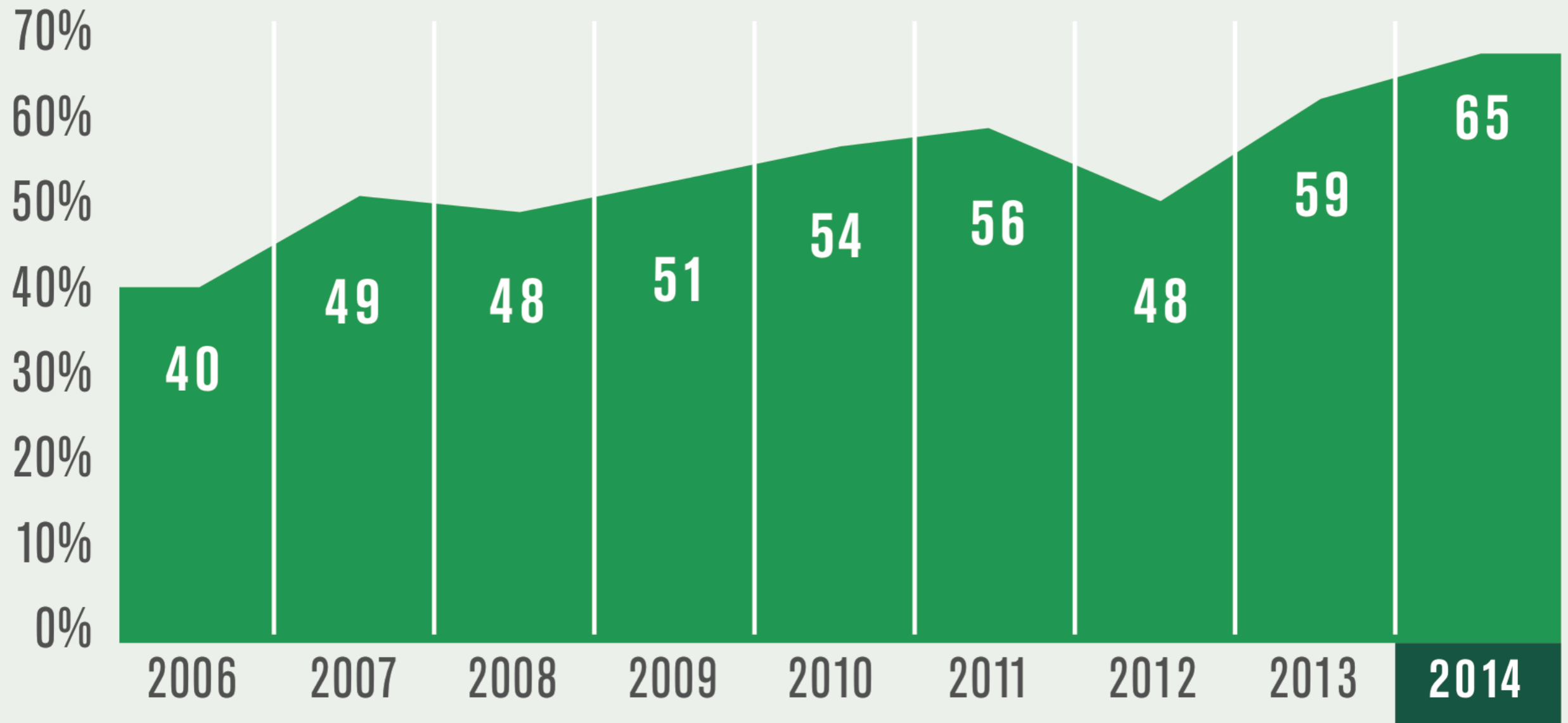


DRINKING WATER



SECURITY

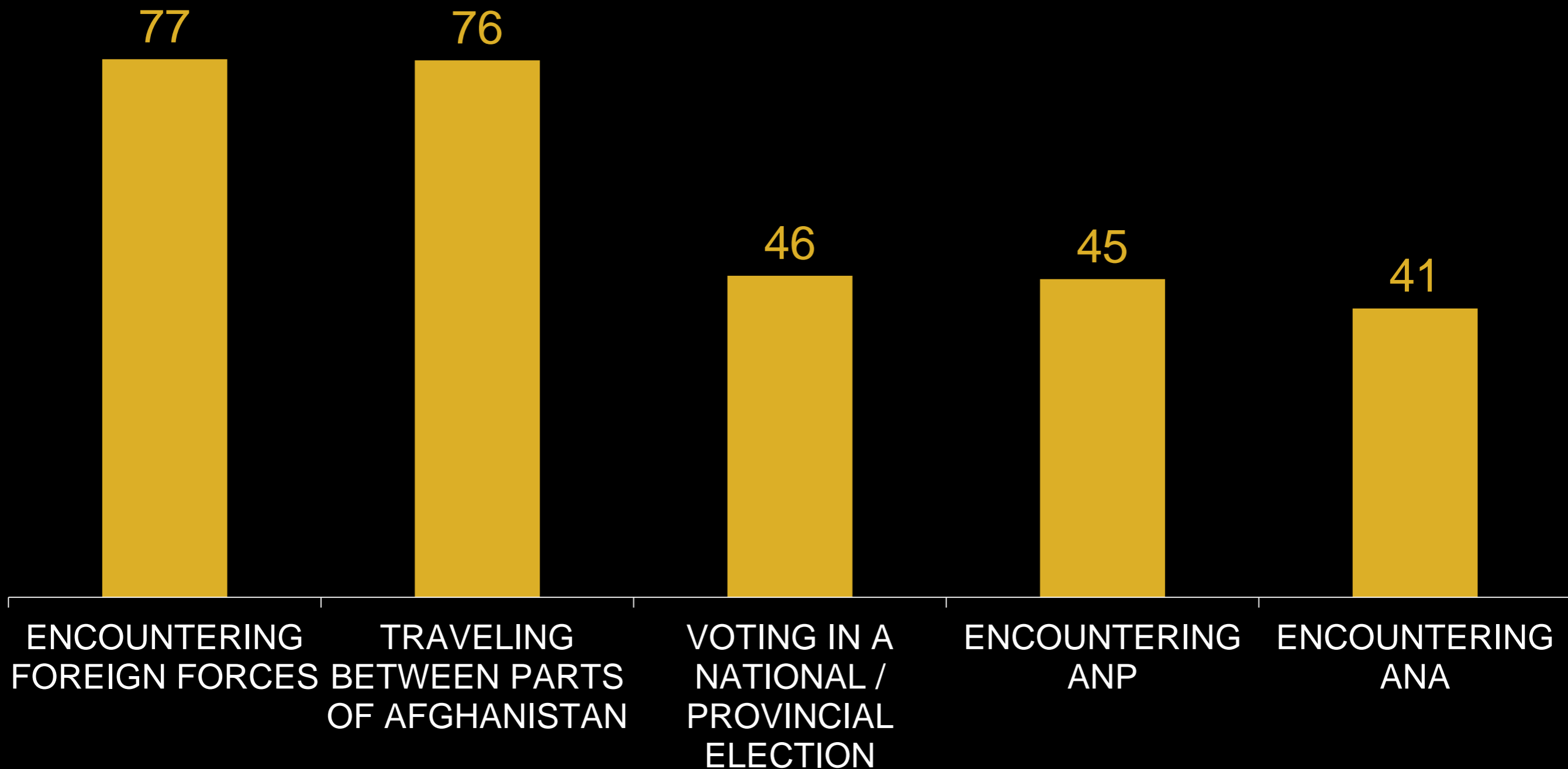
FEAR FOR PERSONAL SAFETY

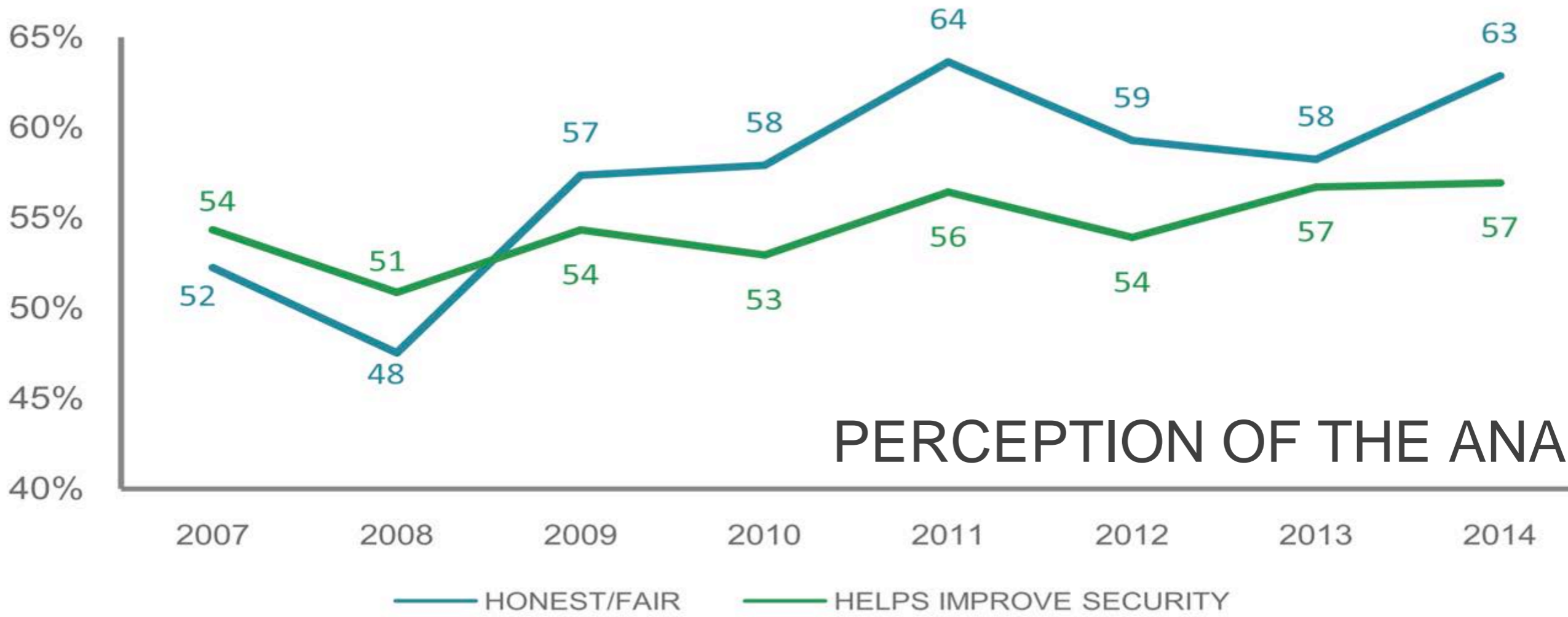
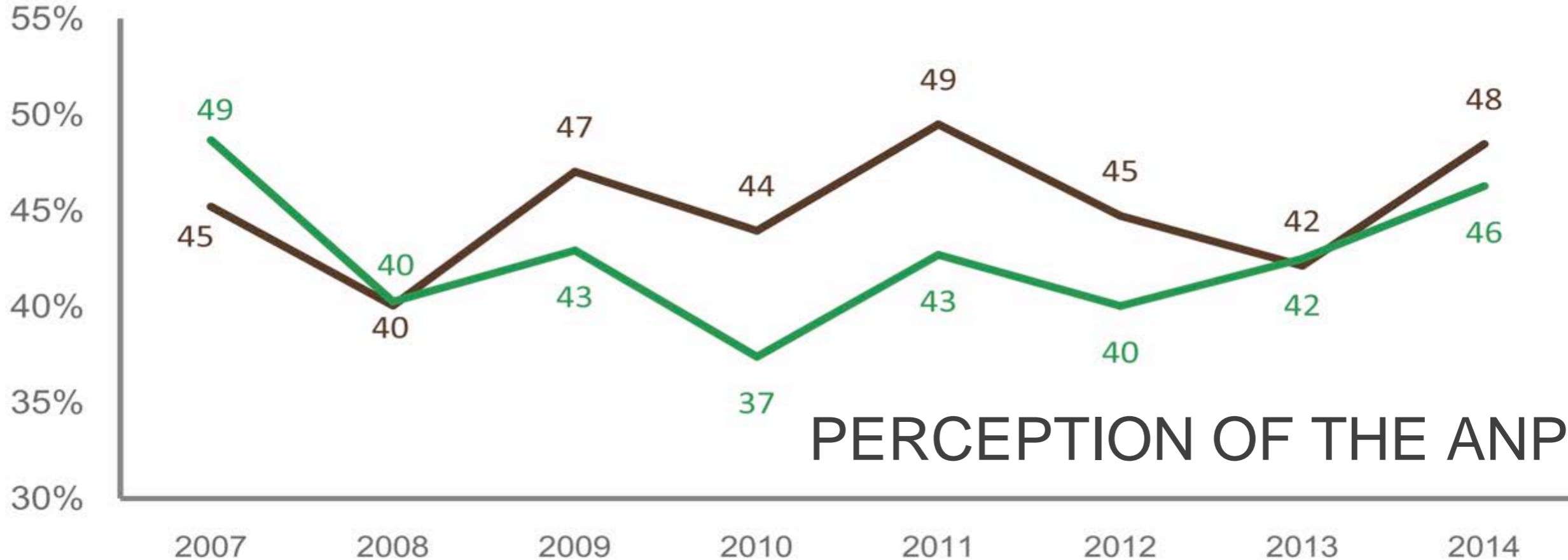


FEAR FOR PERSONAL SAFETY ON THE RISE

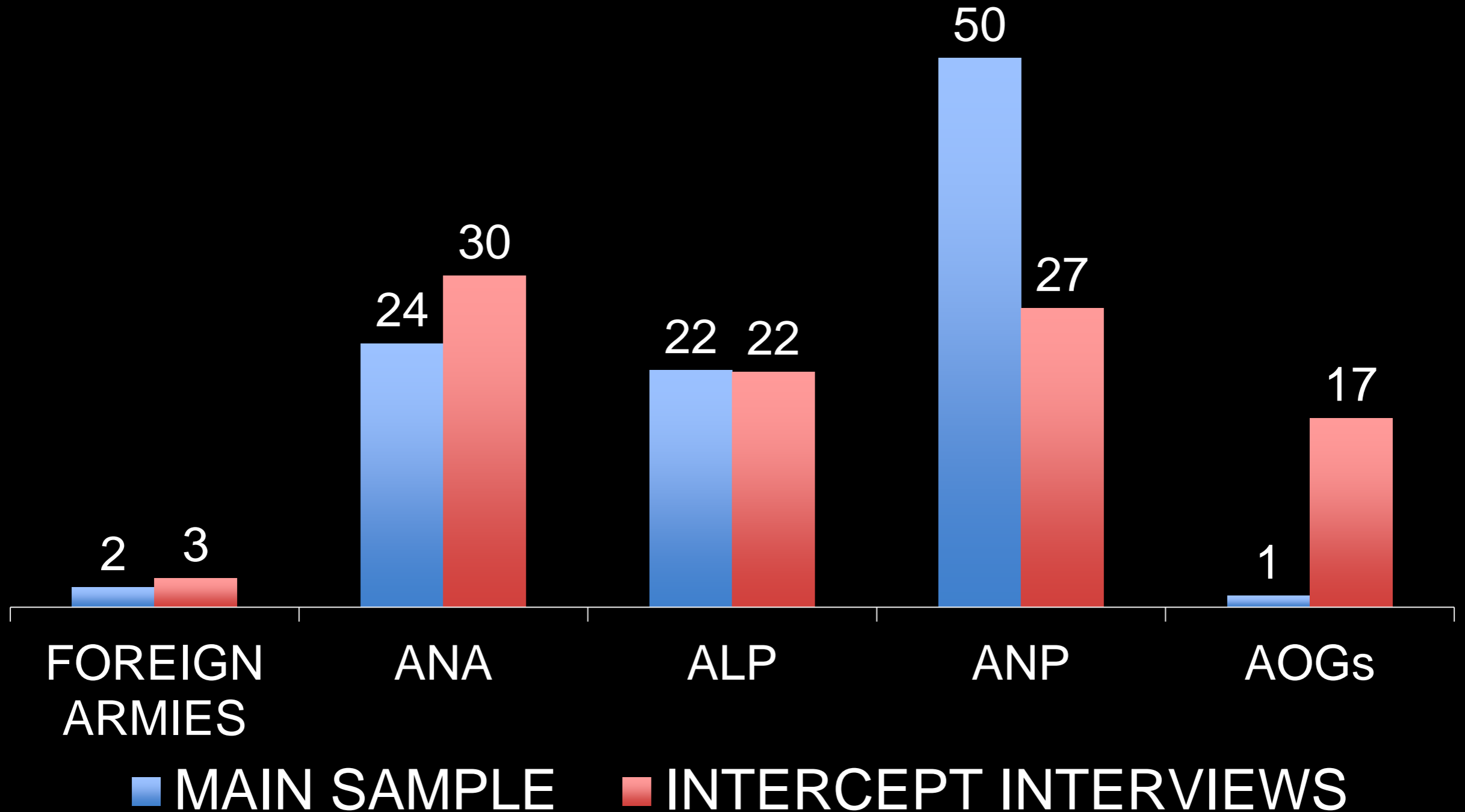
LEVELS OF FEAR, BY ACTIVITY

■ SOME OR A LOT OF FEAR

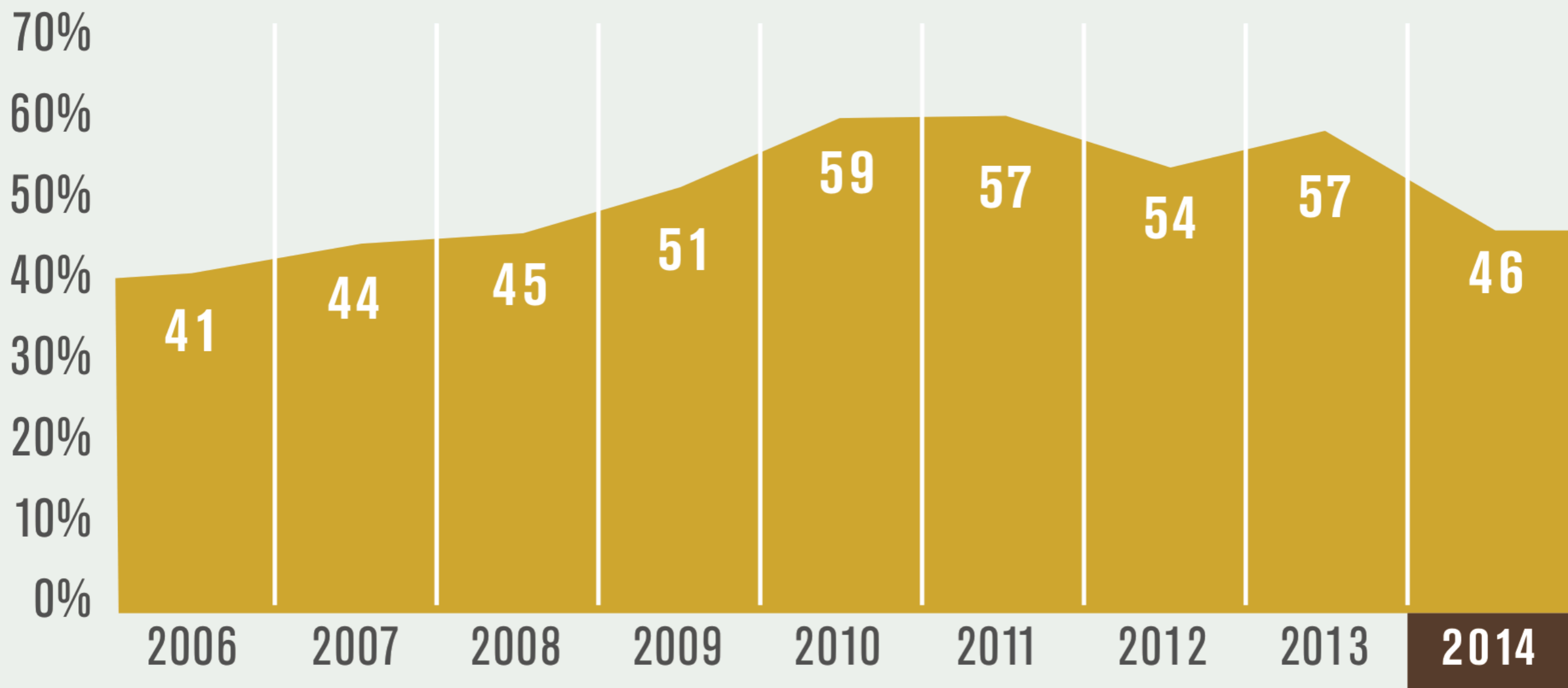




WHO PROVIDES SECURITY IN YOUR AREA?



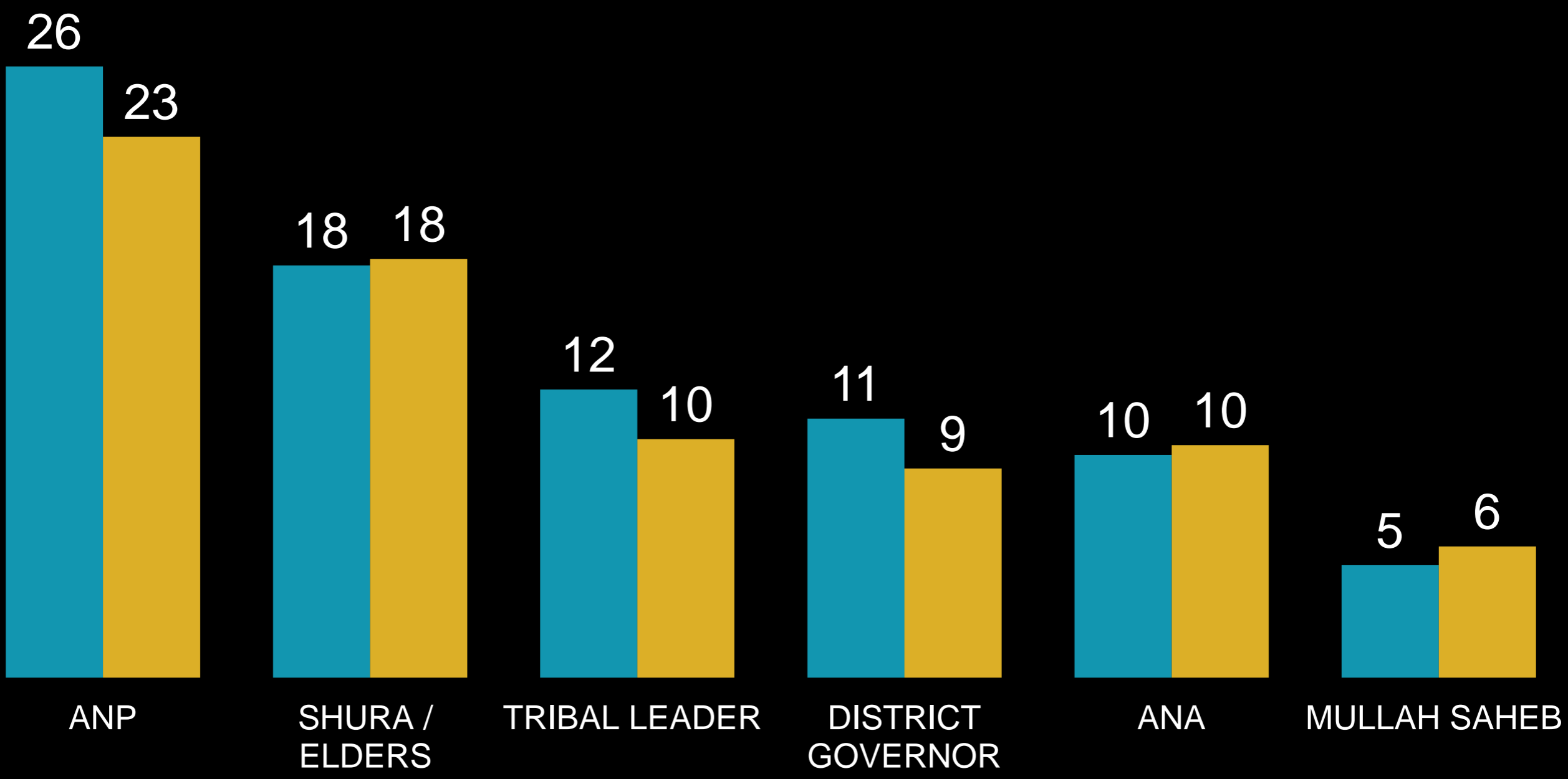
FEAR WHILE VOTING DECREASED



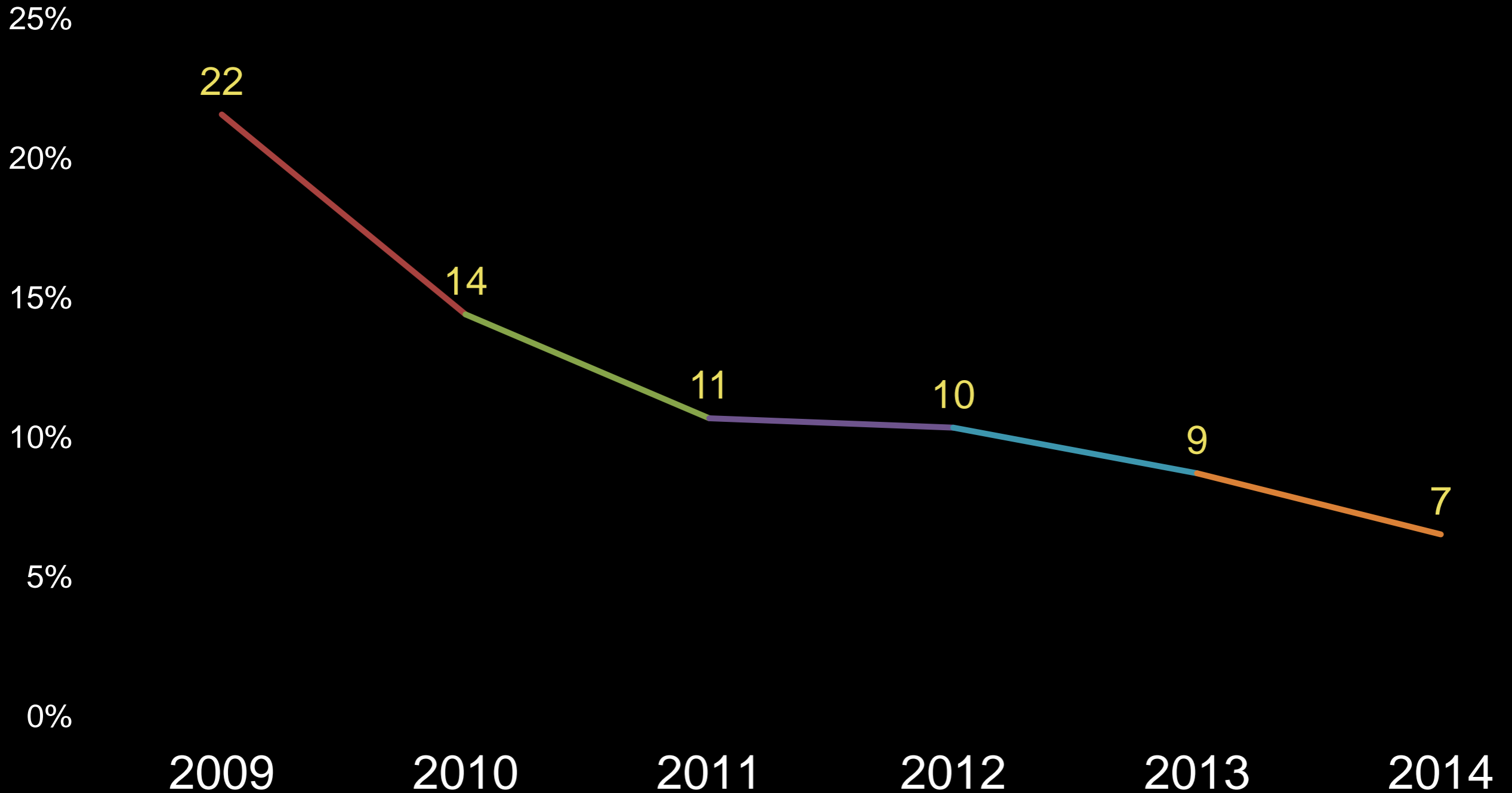
MORE AFGHANS VOTED IN 2014 THAN IN 2009 ELECTIONS

WHERE DID YOU REPORT THE CRIME?

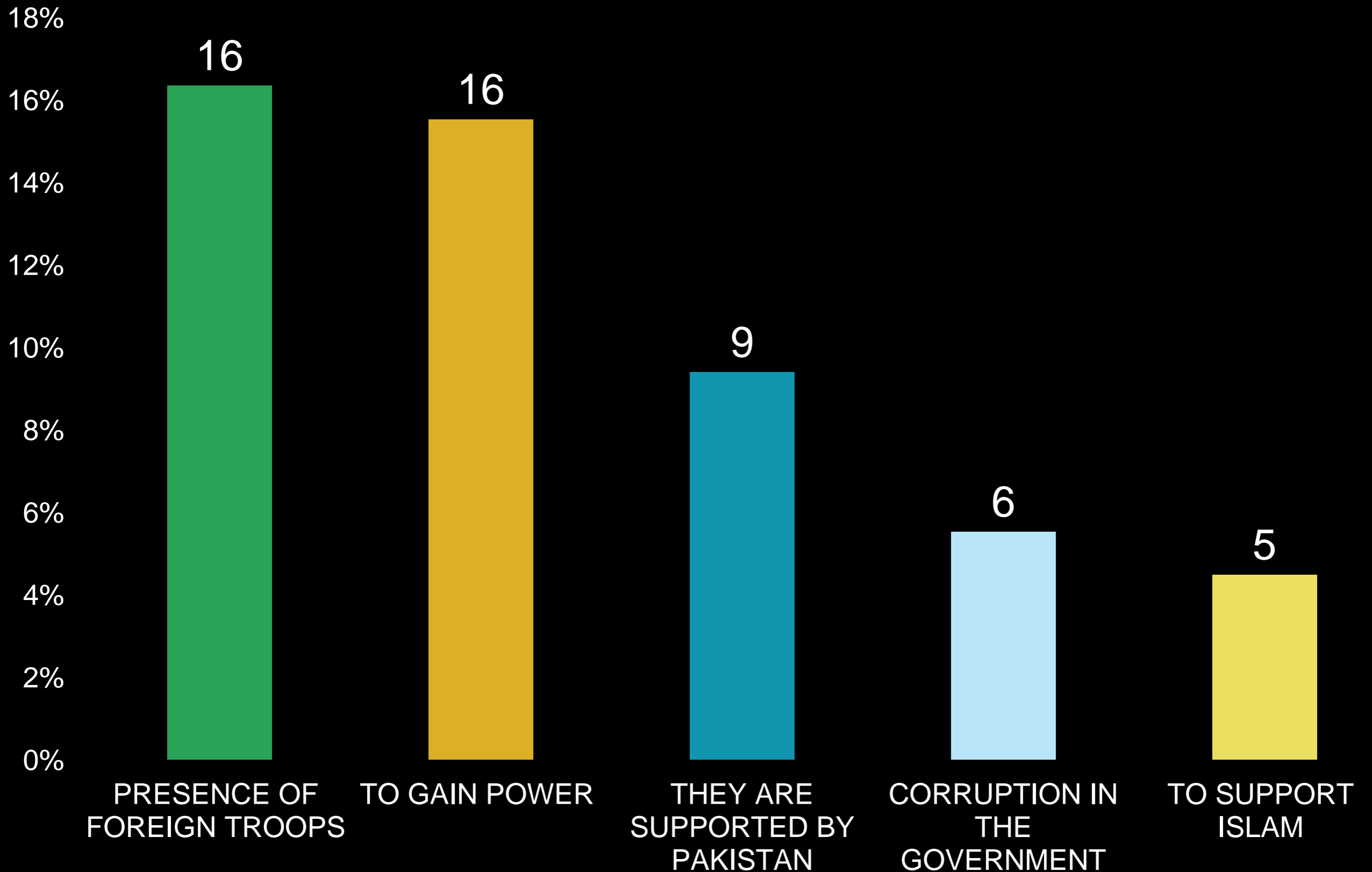
■ 2013 ■ 2014



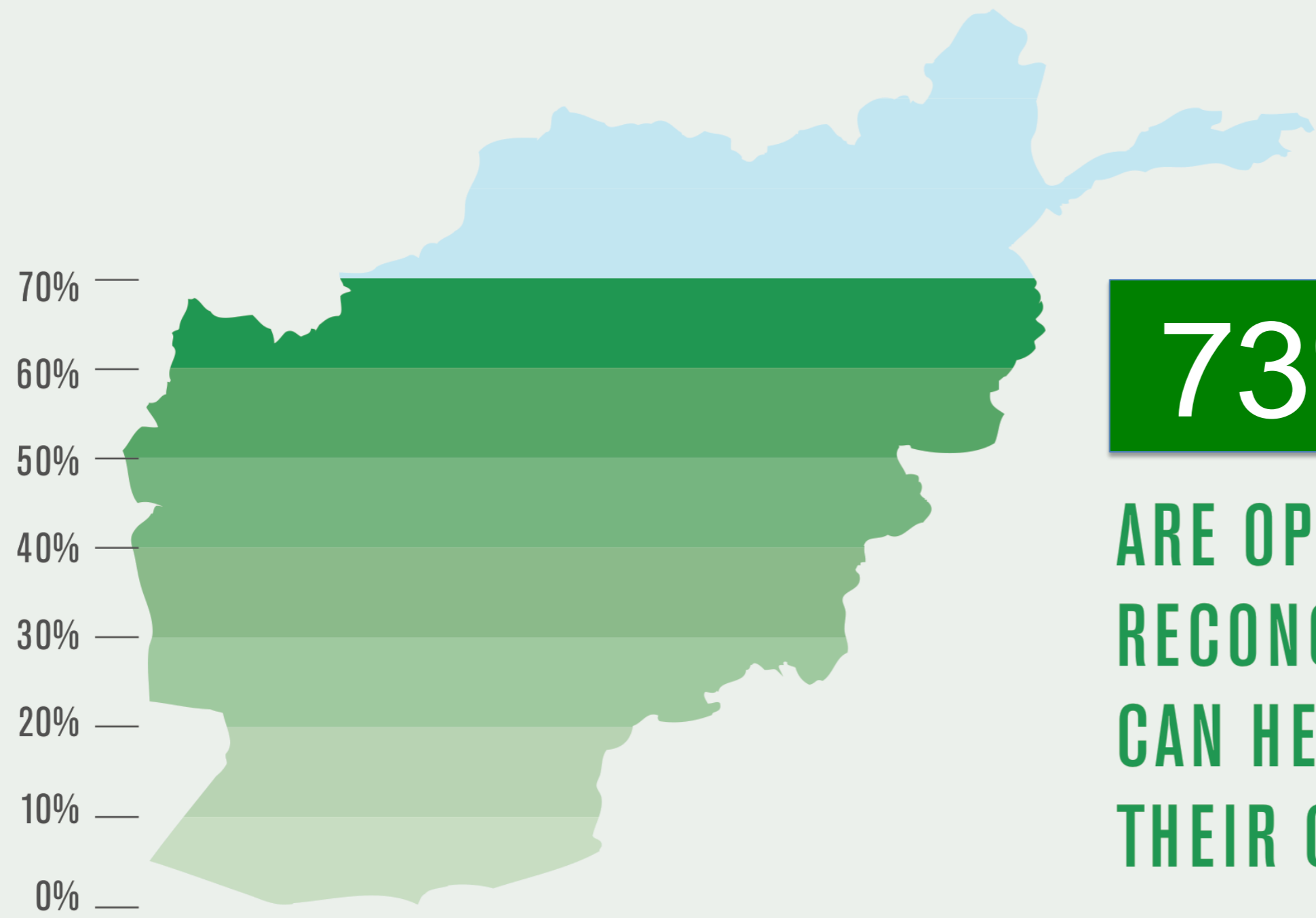
SYMPATHY FOR ARMED OPPOSITION GROUPS ("A LOT")



IN YOUR OPINION, WHY ARE ARMED OPPOSITION GROUPS FIGHTING?



RECONCILIATION EFFORTS WITH ARMED OPPOSITION GROUPS (AOGs)



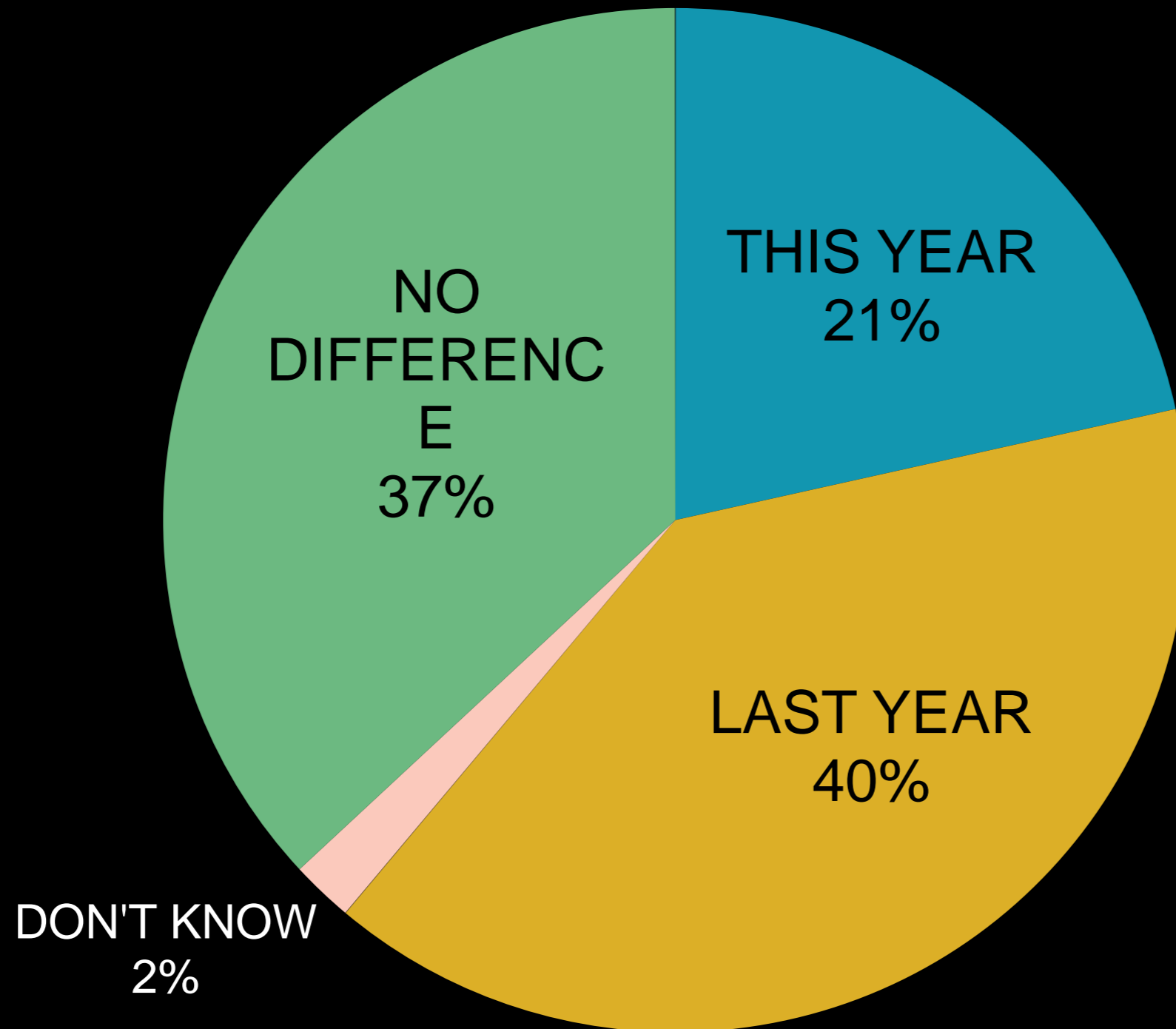
73%

ARE OPTIMISTIC THAT
RECONCILIATION EFFORTS
CAN HELP STABILIZE
THEIR COUNTRY

ECONOMY



WHICH YEAR WAS BETTER FOR YOU AND YOUR FAMILY ECONOMICALLY?



MORE WOMEN CONTRIBUTE TO HOUSEHOLD INCOME

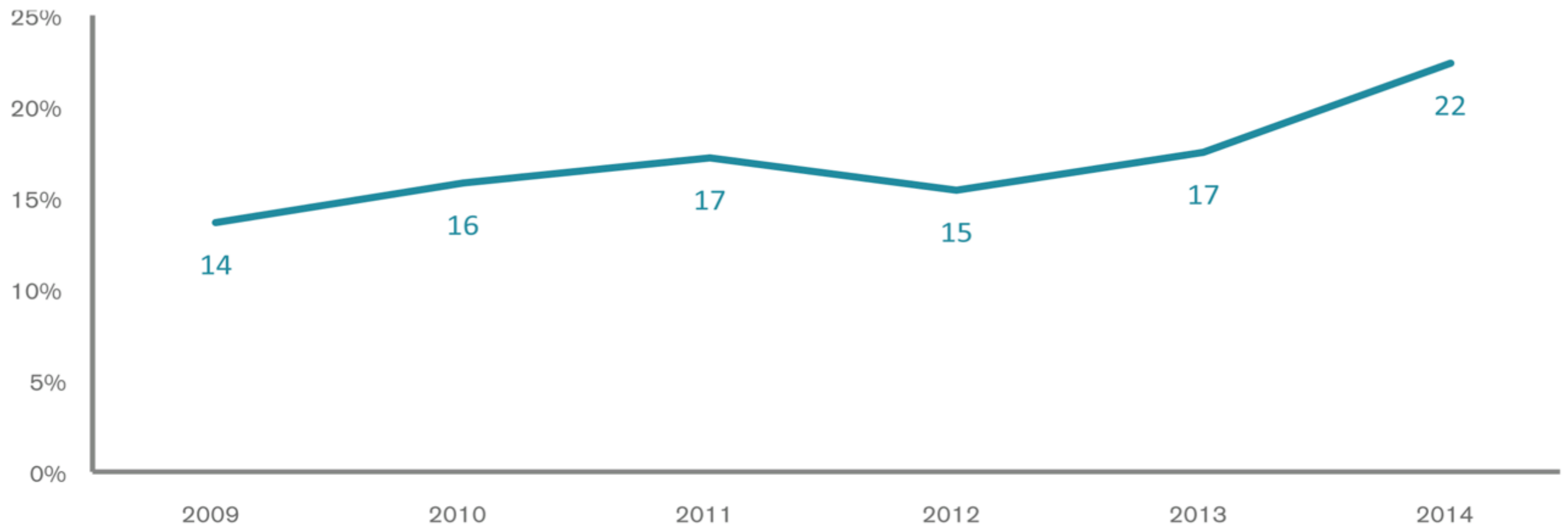


FIG. 8.12: D-15. *Do female members of the family contribute to this household income, or not? (percentage of respondents who say "yes")*

MORE WOMEN DESCRIBE THEMSELVES AS UNEMPLOYED THAN “HOUSEWIVES”

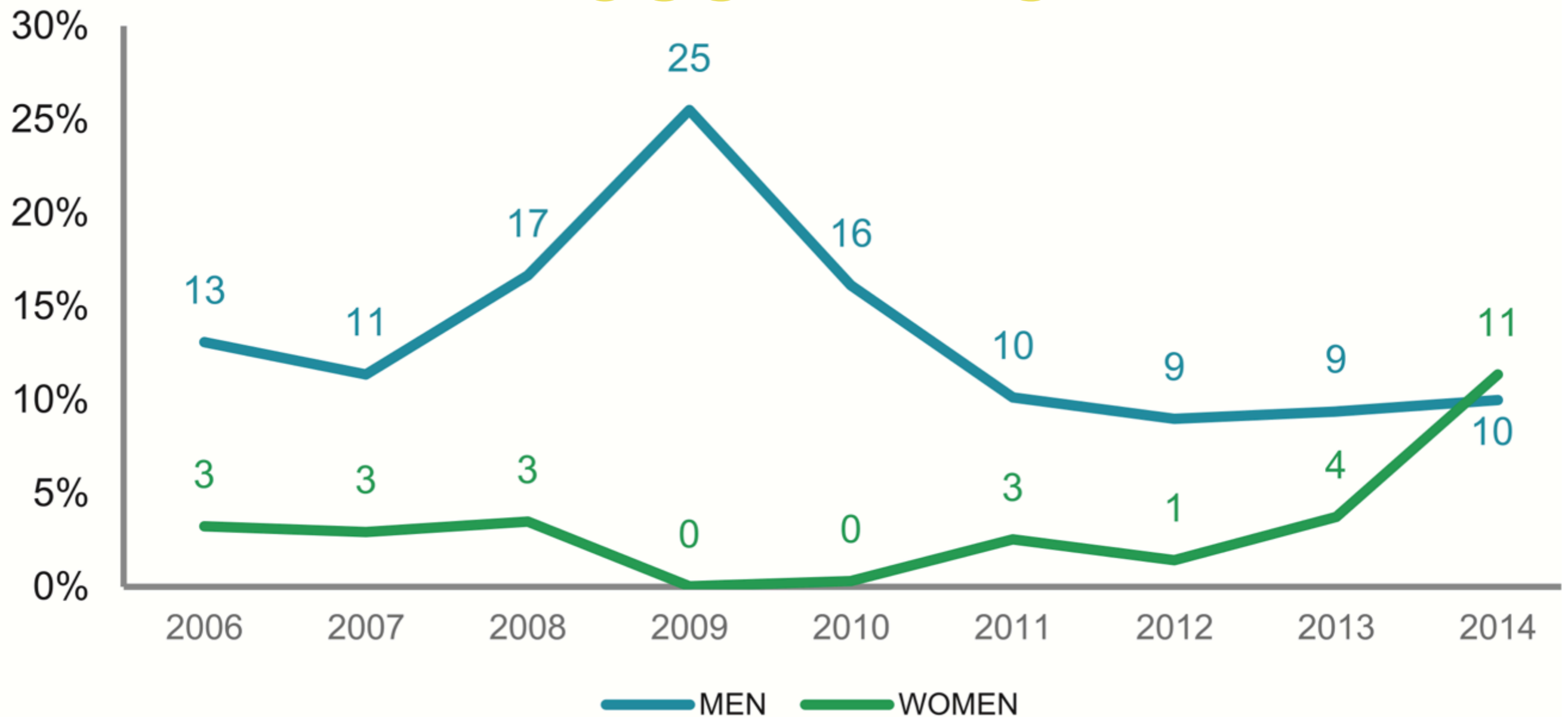


FIG. 3.4: D-3. Are you now working, a housewife (ask only women), retired, a student, or without a job and looking for work? (percentage who say they are without a job and looking for work)

GOVERNANCE



MOST ARE OPTIMISTIC ABOUT THE 2014 ELECTIONS

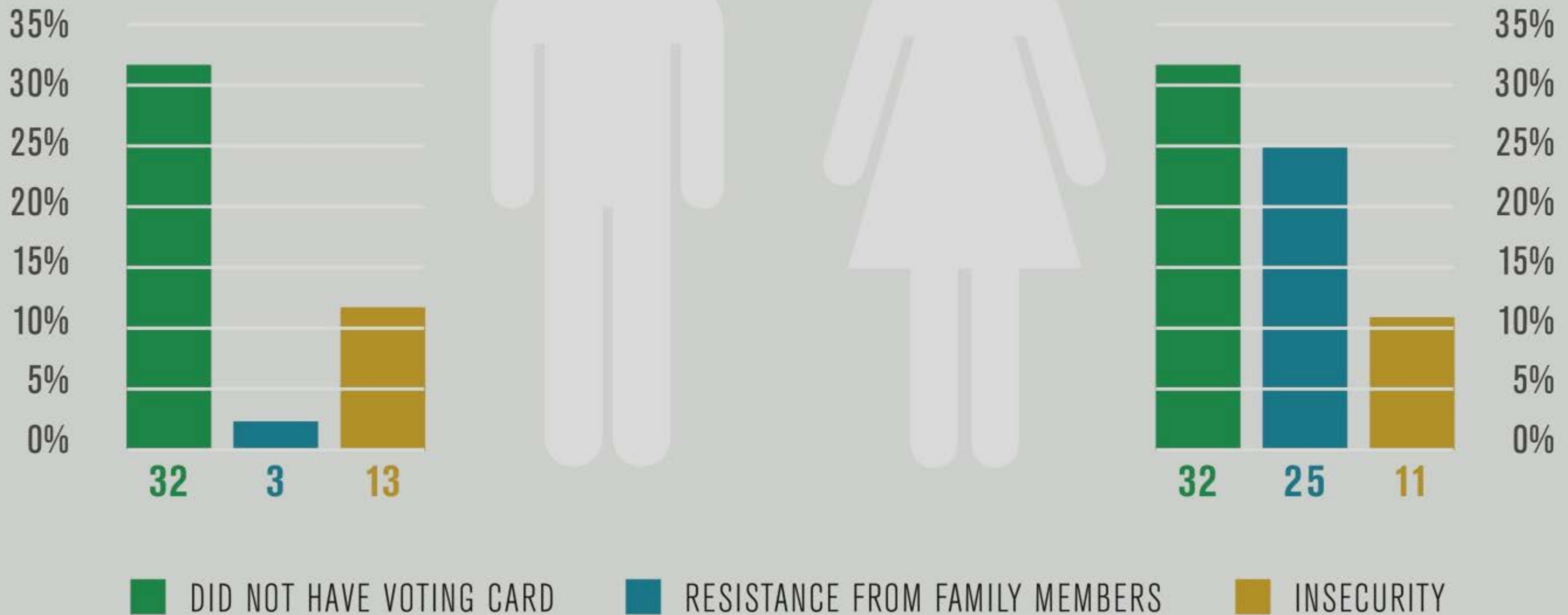
2/3 SAID ELECTION
WAS FREE AND FAIR

2/3 SAY THE PRESIDENTIAL
ELECTION WILL MAKE
THEIR LIVES BETTER

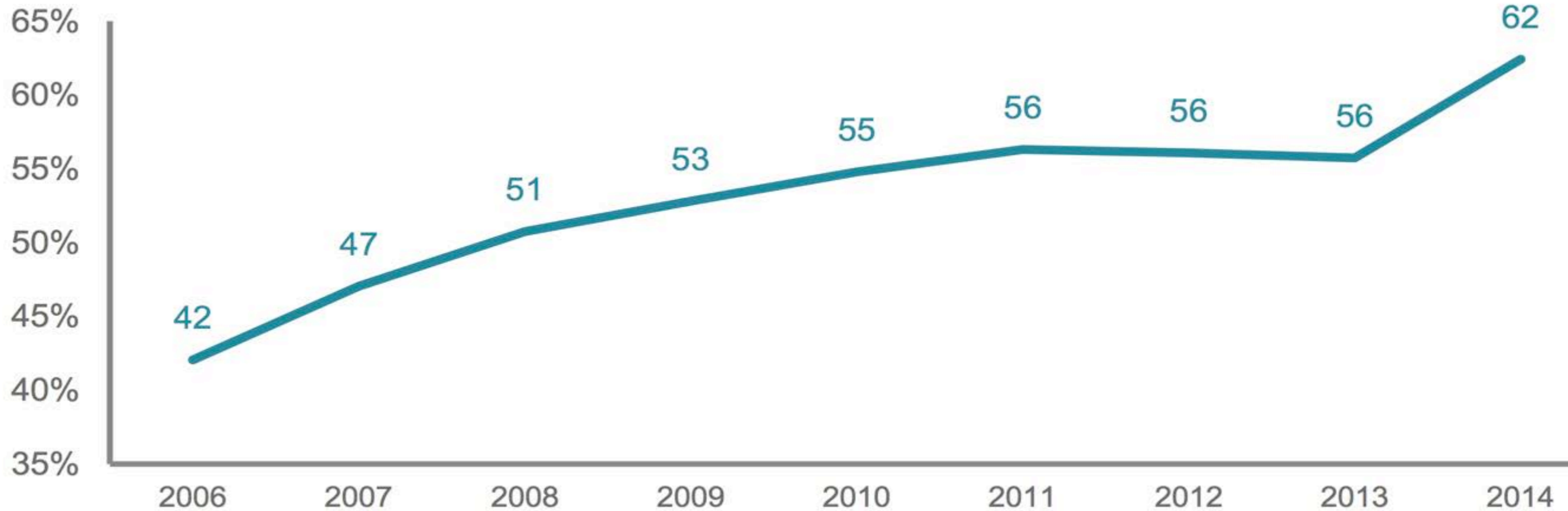
REASONS FOR NOT VOTING IN THE ELECTION

MALE

FEMALE



CORRUPTION IN DAILY LIFE: MAJOR PROBLEM



CORRUPTION RATE

**THE PERCENTAGE WHO
PAID A BRIBE IF THEY
HAD CONTACT WITH AN
INSTITUTION,
ORGANIZATION, OR
SITUATION**

| | CORRUPTION RATE 2014 | <u>RATE CHANGE</u> SINCE 2010 |
|--|----------------------|----------------------------------|
| | (%) | (%) |
| LOCAL OFFICIALS IN THE MUNICIPALITY / DISTRICT OFFICE | 55 | +12 |
| CUSTOMS OFFICE | 47 | +6 |
| STATE ELECTRICITY SUPPLY | 47 | +5 |
| JUDICIARY / COURTS | 55 | +3 |
| WHEN APPLYING FOR A JOB | 52 | +2 |
| PUBLIC HEALTHCARE SERVICE | 49 | +2 |
| AFGHAN NATIONAL ARMY | 33 | -1 |
| AFGHAN NATIONAL POLICE | 45 | -4 |
| ADMISSIONS TO SCHOOLS/UNIVERSITY | 39 | -6 |

SATISFACTION WITH DEVELOPMENT SERVICES

74%



CHILDREN'S EDUCATION

73%



DRINKING WATER

53%



ROADS

52%



CLINICS/HOSPITALS

51%



MEDICINE

48%



IRRIGATION WATER

38%



ELECTRICITY

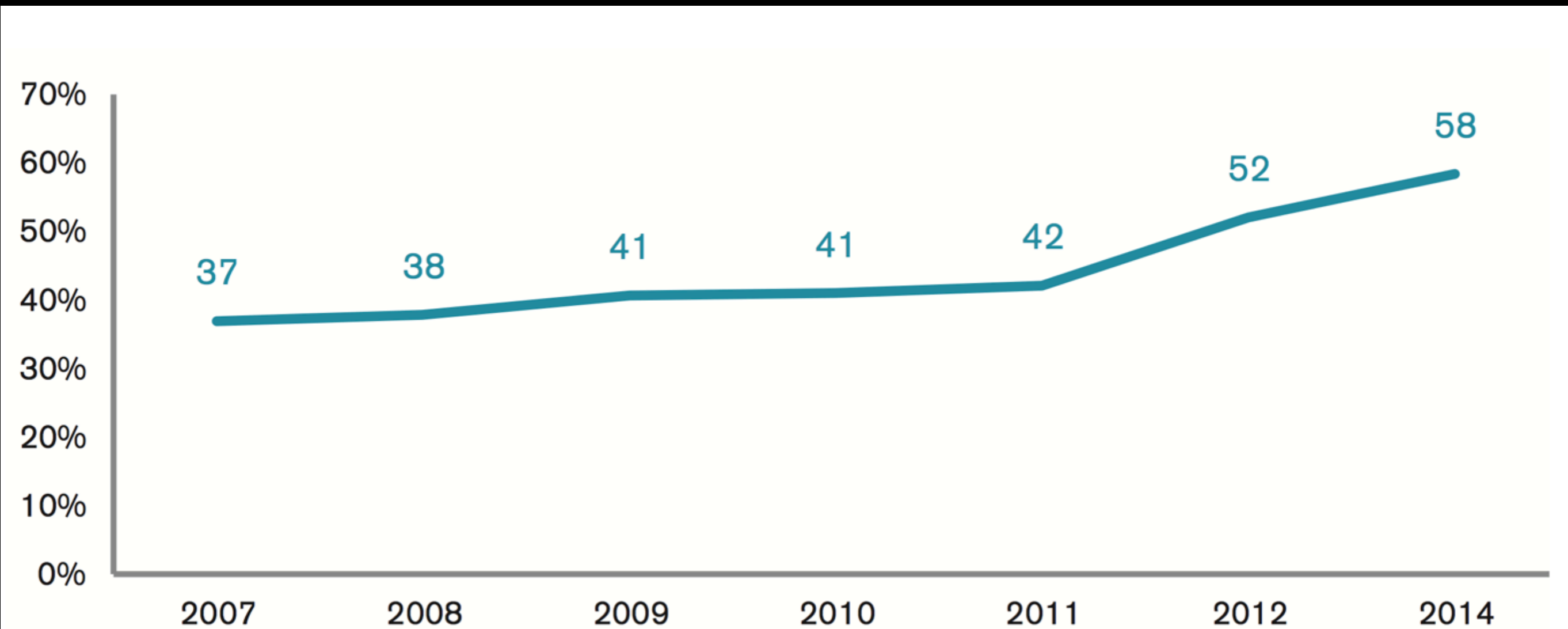
RECOGNITION OF DEVELOPMENT FUNDERS

| | 2013 | 2014 |
|-----------------------------------|------|------|
| | (%) | (%) |
| UNITED STATES | 40 | 28 |
| AFGHAN GOVERNMENT / MINISTRIES | 10 | 22 |
| JAPAN | 19 | 13 |
| INDIA | 11 | 11 |
| GERMANY | 14 | 8 |
| PEOPLE THEMSELVES | 0 | 8 |
| CHINA | 5 | 5 |
| TURKEY | 4 | 5 |
| SWEDEN | 4 | 3 |
| UNITED KINGDOM | 4 | 3 |

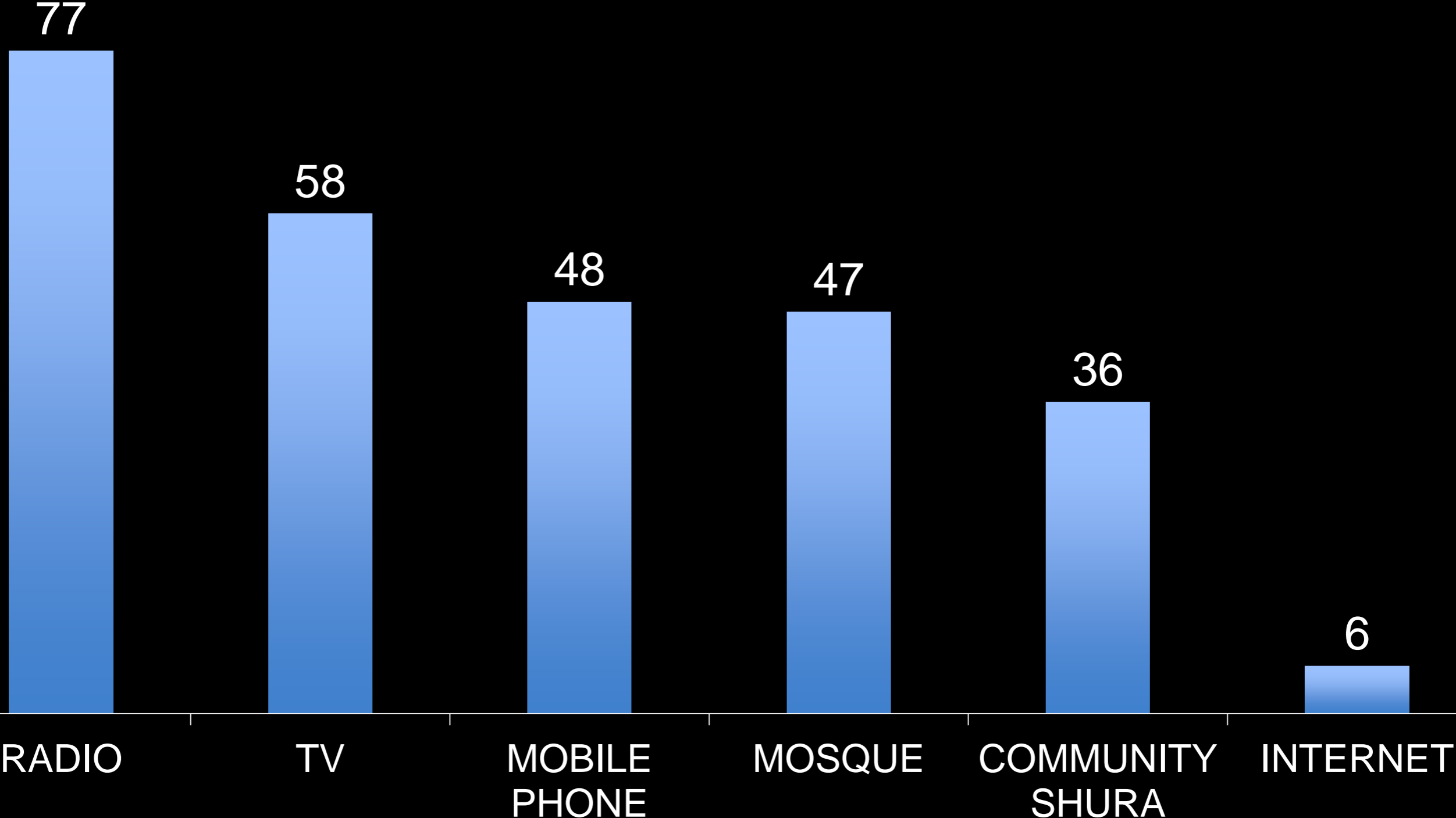
CONFIDENCE IN INSTITUTIONS ("A LOT" + "SOME")

| | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 |
|--|------|------|------|------|------|------|------|------|------|
| | (%) | (%) | (%) | (%) | (%) | (%) | (%) | (%) | (%) |
| MEDIA SUCH AS NEWSPAPERS, RADIO, TV | 77 | 62 | 63 | 62 | 57 | 69 | 71 | 67 | 73 |
| RELIGIOUS LEADERS | - | - | - | - | - | 74 | 73 | 65 | 70 |
| INDEPENDENT ELECTION COMMISSION | - | - | 57 | 67 | 54 | 59 | 60 | - | 66 |
| PARLIAMENT AS A WHOLE | - | - | - | - | 59 | 62 | 62 | 50 | 51 |
| GOVERNMENT MINISTERS | - | 57 | 51 | 53 | 54 | 56 | 55 | 46 | 47 |

TV OWNERSHIP HAS INCREASED

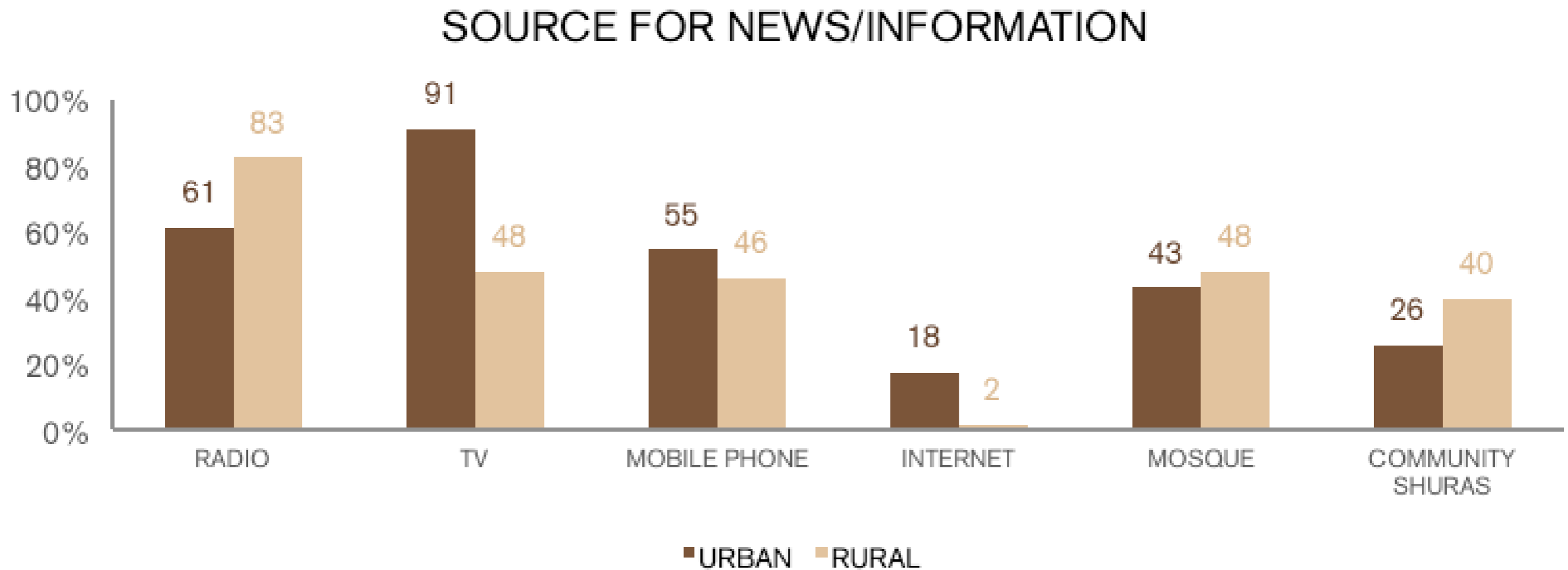


SOURCES OF NEWS & INFORMATION



TV IS USED IN CITIES

RADIO IS USED IN RURAL AREAS



WOMEN & GIRLS



BIGGEST PROBLEMS FACING WOMEN

40%



EDUCATION & ILLITERACY

27%



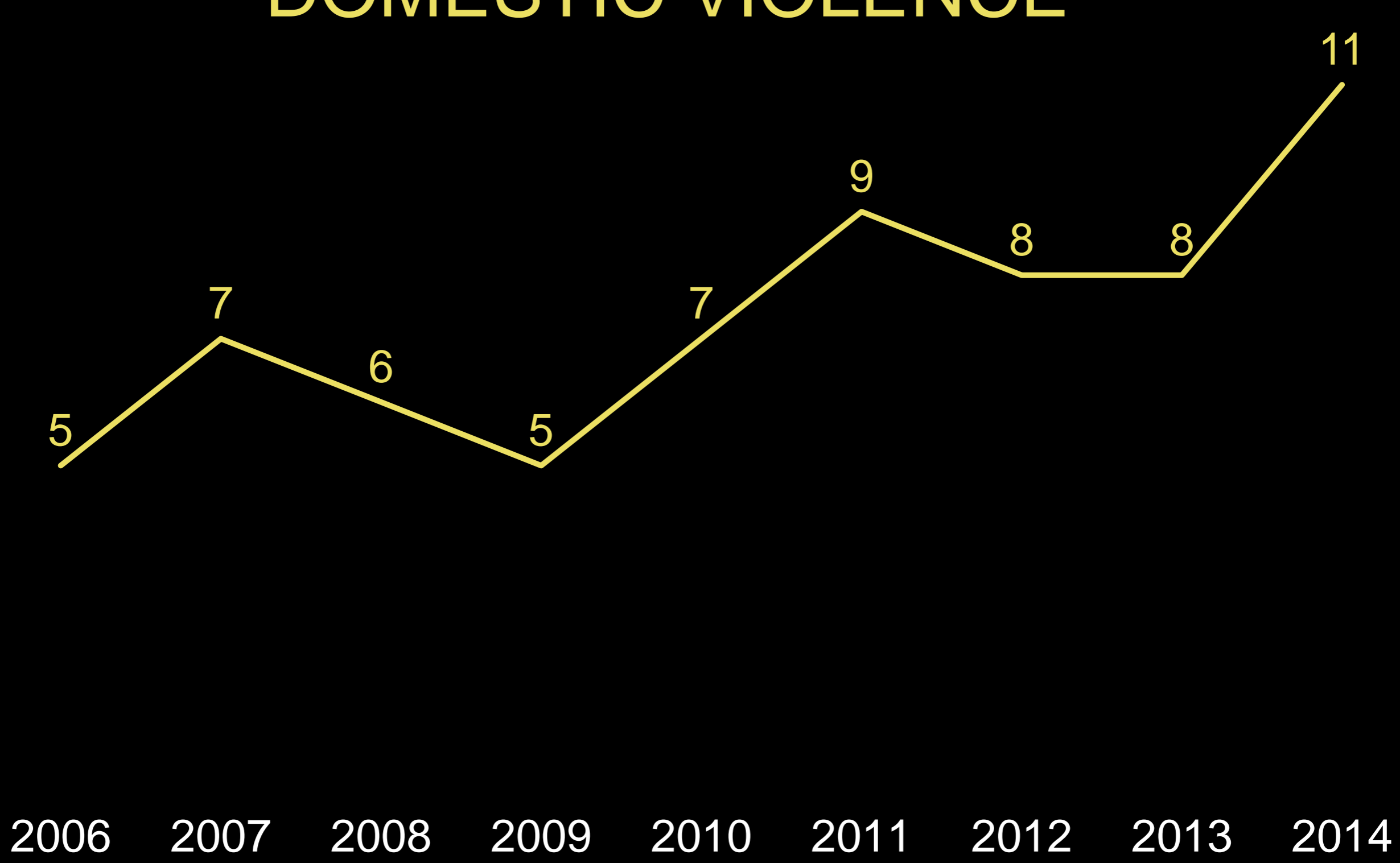
UNEMPLOYMENT

20%



DOMESTIC VIOLENCE

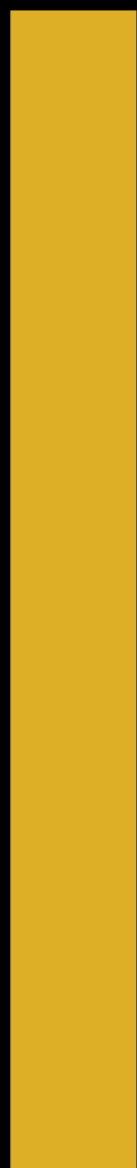
DOMESTIC VIOLENCE



****Multiple response question:
Figures reflect first response only for trendline comparison**

SHOULD WOMEN BE ALLOWED TO WORK OUTSIDE THE HOME?

68
%



30
%



YES

NO

WHERE DO YOU THINK IT IS ACCEPTABLE FOR WOMEN TO WORK?

70%



41%



83%



80%



42%



GOVERNMENT OFFICES

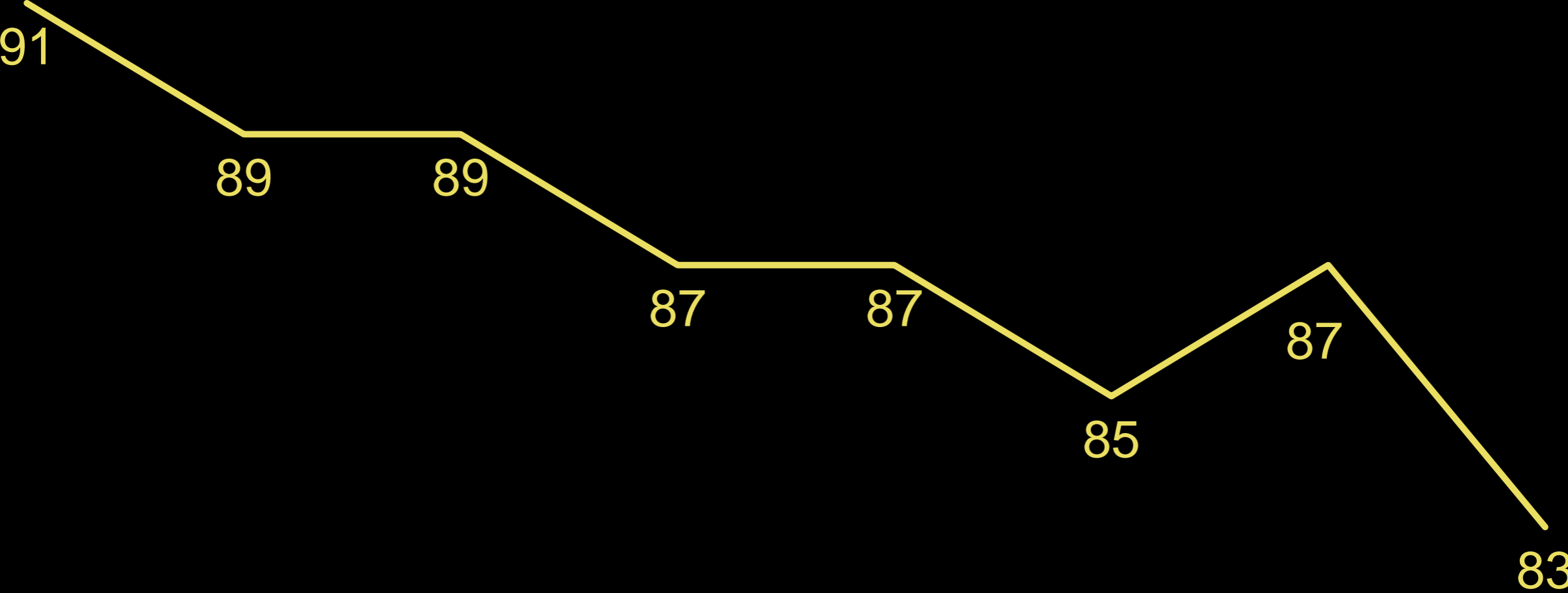
NGOs

SCHOOLS

HOSPITALS / CLINICS

ARMY / POLICE

MEN AND WOMEN SHOULD HAVE EQUAL ACCESS TO EDUCATION: % AGREE



2006

2007

2008

2009

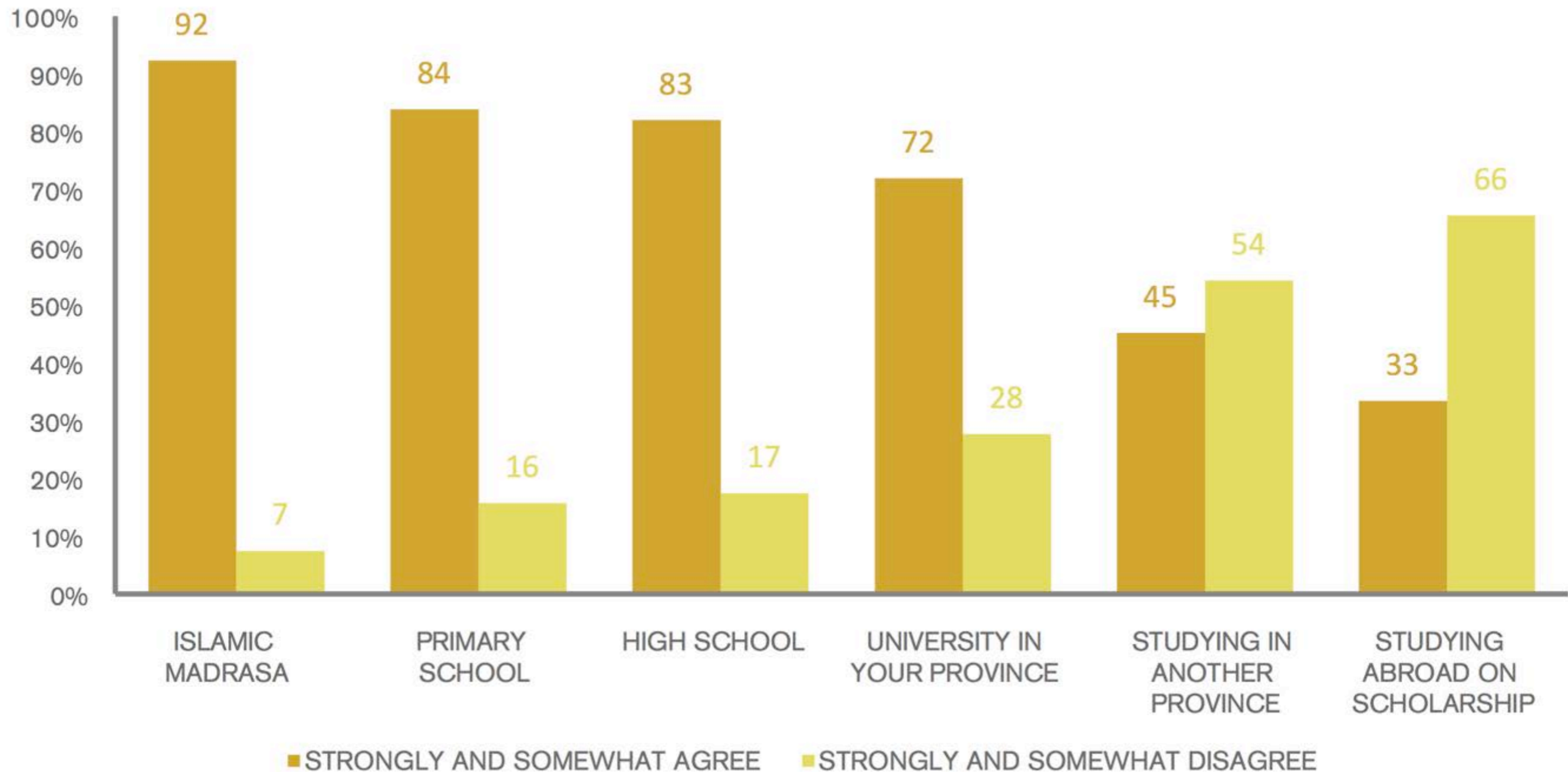
2010

2011

2012

2013

BY LEVEL: SUPPORT FOR WOMEN'S ACCESS TO EDUCATION



TEN YEARS OF THE SURVEY

LOOKING BACK
MOVING FORWARD



TEN YEARS OF THE SURVEY

LOOKING BACK
MOVING FORWARD

- INSECURITY
- ECONOMY
- CORRUPTION
- CHALLENGES FOR WOMEN

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Q & A

<http://www.asiafoundation.org/country/afghanistan/2014-poll.php>